



Final: Channel Strategy

7.21.17

Channel Strategy Assignment Overview

Define the roles of digital channels for JLL and the content creation rules and rationales for those channels, including understanding the unique role each digital channel plays

Channel Strategy Activities

- Review brand guidelines and brand content strategy
- Review existing channels as defined as:
 - o Social
 - o Apps
 - Blogs (Top Branded Blogs + Popular CRE Blogs)
 - o Web
 - o CRE Forums
 - Branded SERP
- Understand behavior of current and potential JLL customers using multiple data sources from a quantitative and qualitative perspective for the following channels:
 - o Channels
 - Paid and organic search
 - Display
 - Email
 - Website
 - TV
 - JLL site
 - JLL and competitor social platforms
 - o Data Sources
 - Proprietary IDIOM tool matching multiple data sources at the 1:1 level
 - \circ Demographic, browsing behavior, television viewing, interests
 - Digitas media toolset
 - 3rd party sources



Channel Strategy Deliverables

- List of channels
- Role of channels, including content examples in channel
 - Defined as types of content used in the channel, where the channel fits in the user journey, and messaging
 - $\circ~$ One example per channel as defined in the role of channels and delivered as a high-fidelity wireframe
- Target audiences for each channel



Purpose of the Channel Strategy



You have shifted the world around you through the creation of a highly stylized brand.

Now is the time to bring that new brand experience to life through all communications, in all channels.





Channel Strategy Overview

Channel	Role	Value	Listen	Engage	Connect
Web	Personalized Access & Expertise	Elevate Brand Perception: Deliver on brand strategy, establish awareness, and strengthen customer relationships. Grow Subscribers: Inform CRE professionals with content that inspires them to become JLL members. Generate Leads: Convert interest into contacts and future business.		x	x
Blogs	Keep Clients Ahead of the Curve	 Investment Trends (Audience: Investors): Content from The Investor, premium JLL research, and Skyline Real Estate Views (Audience: Primarily Corporates): Macro-trend pieces about the real estate industry; RealViews content Workplace Insights (Audience: Corporates, Occupiers, General): Office and workplace topics. Future of Work, Office Renew, and other workplace content Cities (Audience: Investors and Corporates): City blogs and city-specific research reports 	x	x	
Apps	Utility First	Global Property Finder: Allow investors and developers to file all available properties around the globe. Facility Management: Allow corporates and occupiers to service their buildings. JLL Conferences: Time-boxed experiences related to JLL-owned events.		x	
Branded SERP	Optimize Google Presence	 Reinforce JLL Brand: Dominate the Search Engine Results Page with homepage links and deeper site links, social media profiles, articles, etc. Google Knowledge Graph: Provide additional brand information to the right of search results. Location Optimization: Optimize Google Places to ensure locations are correct and optimized for services offered. 			x
Social Media	Snackable Expertise	 Respect Each Platform: Creating channel specific content, optimized for the algorithm and tailored for how our consumers use feed. Constant Optimization: Maintaining a test-and-learn mentality with differentiated channel and content KPIs for focused optimizations. Engage the Audience: Using the interactivity of social channels to strengthen customer relationships and convert contacts into leads. 	x	x	





WEB

5

Audiences

Corporates, Occupiers, Investors, Career Seekers

Attributes

Loyal, affluent males ages 34-55 who read business print publications and have urbane, metropolitan tastes

87%

Of the Investor audience seeks out Research on JLL

77%

Of the Corporate audience seeks out Research on JLL

46%

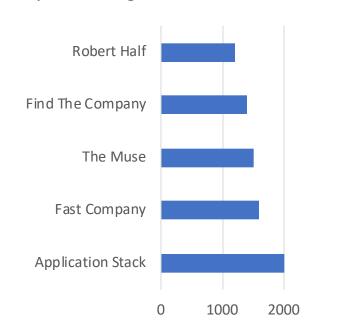
Of the corporate audience values reliable market information



Of the Investor audience values advice and consulting most

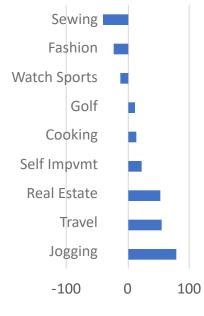


Digital Content Consumption Behaviors of Corporate Decision Makers



Top Indexing Sites of JLL Visitors*





JLL site visitors are highly career oriented, dedicating time and effort to develop their careers.

They also enjoy travel, golf and exercise regularly,

*Data collected over +/- 20 days





The Importance of an Integrated Website Experience

70%

of Fortune 500 companies rate a single customer view as Extremely or Very Important

49%

Claim the biggest driver for integration is to increase loyalty

3

Organizational Roadblocks are the third highest reason for not being able to integrate (31%)





Role of Website: Personalized Access and Expertise

Elevate Brand Perception

Deliver on our brand strategy and strengthen customer relationships

Assess with Brand

Trust Scores

Grow Subscribers

Inform and inspire with thought leadership content that inspires CRE professionals to become JLL members

Track and Validate with Site Analytics

Generate Leads

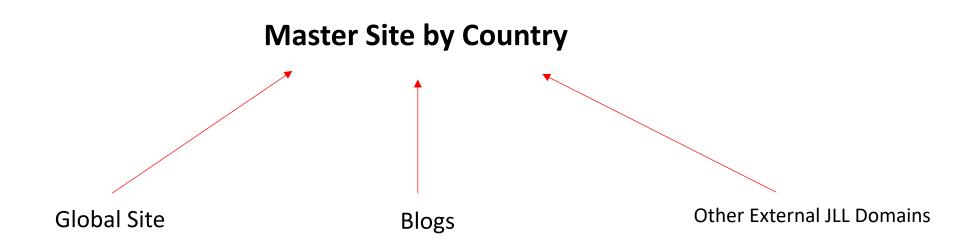
Convert interest into contacts and future business

Measure by Conversion Metrics



Strategic Shift: Integrate JLL Web Properties

Integrate web content and domains under JLL.com to boost domain authority and establish one brand-centric location for JLL commercial real estate services and expertise.







Role of Content – Stock vs. Flow

Sections that represent bedrock content and are updated less frequently

Sections that represent contemporary content and are time-sensitive

Stock (aka Bedrock/Evergreen)

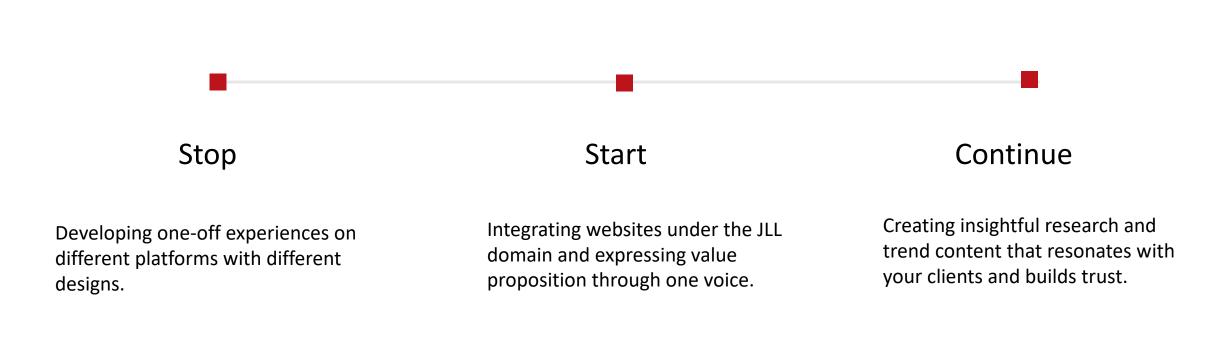
Careers About Investor Relations Industry City Page Service Sections — core messaging

Flow (Frequently Updated)

Trends & Insights Home Page News



Summary of Website Recommendations







SEO Pros & Cons for Cctlds vs. Subdirectories vs. Subdomains

VS

ccTLDs Recommendation

jll.**ru** jll.**cn**

PROS

- ✓ Send stronger geo-location signals
- Short/clean/concise ccTLDs provide
 better user experience
- Offer optimized local user experience and higher CTR:
- Boost ranking potential for regional content, especially in those markets where regional TLDs are a must-have requirement (e.g.: Baidu, Yandex)

CONS

- Require additional investment in IT resources and maintenance
- May already be taken

Subdirectories

jll.com/ru-ru/ jll.com/zh-cn/

PROS

- Consolidates link authority across several domains and gives added visibility to some low-traffic regional sites that rely on local versions of Google and Yahoo
- ✓ Easy to set up, manage and maintain

CONS

- In some countries a shift to jll.com may result in complete loss of organic search traffic.
- Weakens geo-location signal for regional searches (accuracy can drop by as much as 15-25%)
- Hinders regional CTR and organic ranking opportunity

Sub-domains

ru.jll.com cn.investor.com

PROS

- ✓ Retain .com branding
- Potential to use different CMS per country, if necessary

CONS

VS

- All cons similar to sub-folder approach, but less reliable
- Authority of Sub-domains start off from scratch, so may take longer to be visible



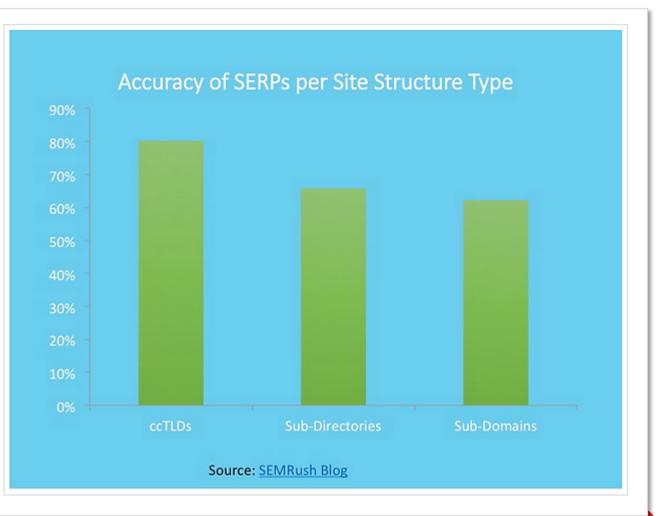
Recommendation pending tech budget and vendor selection



The Importance of Cctlds For Google-specific Countries

While there is no one-size-fits-all approach, ccTLDs yield the most accurate search results, followed by subdirectories, and then subdomains.

ccTLDs are most effective because they give very clear, unambiguous geo-targeting signals to search engines.





Fortune 500 Examples Of Effective Global URL Structures

Proper use of ccTLDs:

www.google.co.uk www.amazon.fr www.walmart.ca www.att.com.mx www.nestle.in exxonmobil.de www.chevrolet.com.br www.deutsche-bank.de www.barclays.co.uk www.boeing.es www.johnsonsbaby.co.uk www.pg.co.uk www.metlife.co.uk

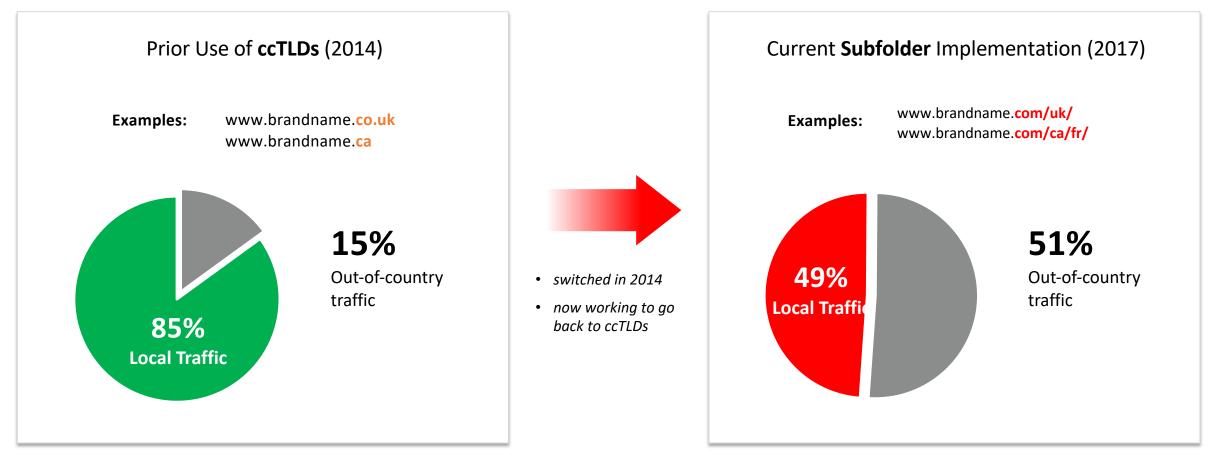
Proper use of subfolders:

www.microsoft.com/en-ca/ www.apple.com/au/ www.ge.com/ca/en/ www.allianz.com/de/ www.samsung.com/co/ www.ikea.com/au/en/ www.ibm.com/it-it/



Cctlds Capture More Local Visits Vs. Country Subfolders

CASE STUDY: Fortune 500 provider of postage & shipping solutions, \$4B US revenue



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Local Presence Is Key For Baidu In China

CLIENT EXAMPLE OF INCREASE IN ORGANIC TRAFFIC IN CHINA AFTER LOCAL REGISTRATION & SWITCH TO .CN WAS COMPLETED

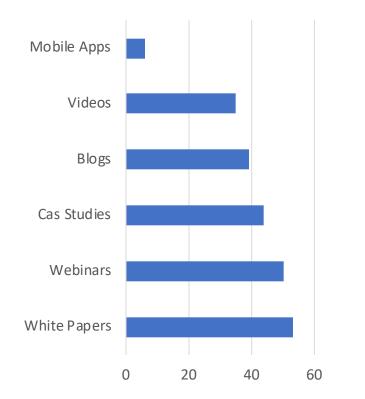




Blogs

Blog Effectiveness In Lead Generation

Content marketing that Best Drive Leads



Blogs are effective lead generation tools, in concert with other tactics





Role Of JLL Blogs: Keep Clients Ahead Of The Curve With Relevant Topics

Investment Trends (Audience: Investors)

Blog/article content from The Investor, premium JLL research reports, and Skyline content will live in this section of the site

- Real Estate Views (Audience: Primarily Corporates, but also Investors) Collection of macro-trend pieces about the real estate industry. RealViews content (and some The Investor content) will live in this section
- Workplace Insights (Audience: Corporates, Occupiers, General) Content focuses on office and workplace topics. Future of Work, Office Renew, and relevant RealViews content will live in this section

Cities (Audience: Investors and Corporates)

City blogs and city-specific research reports will live in this section





Blog Strategy: Express Unified Voice And Editorial Design on One Platform

Integrated Publishing Platform

Seek editorial and cost efficiencies with common technology and publishing workflows for all JLL authors

Shared Editorial Calendar & Guidelines

Break down silos and prevent content cannibalization with a shared view of publishing schedules and keyword targets

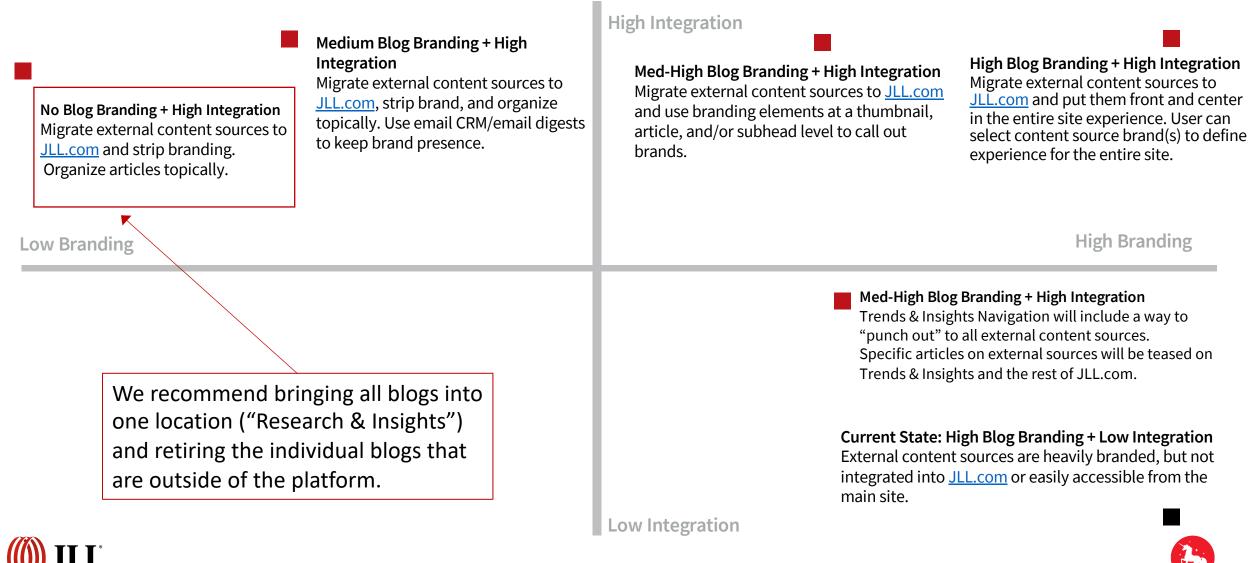
Personalized Blog Content

Allow customers to express preferences in order to serve personalized blog content through website and email communications





Blog Strategy: Identify The Right Degree Of Integration



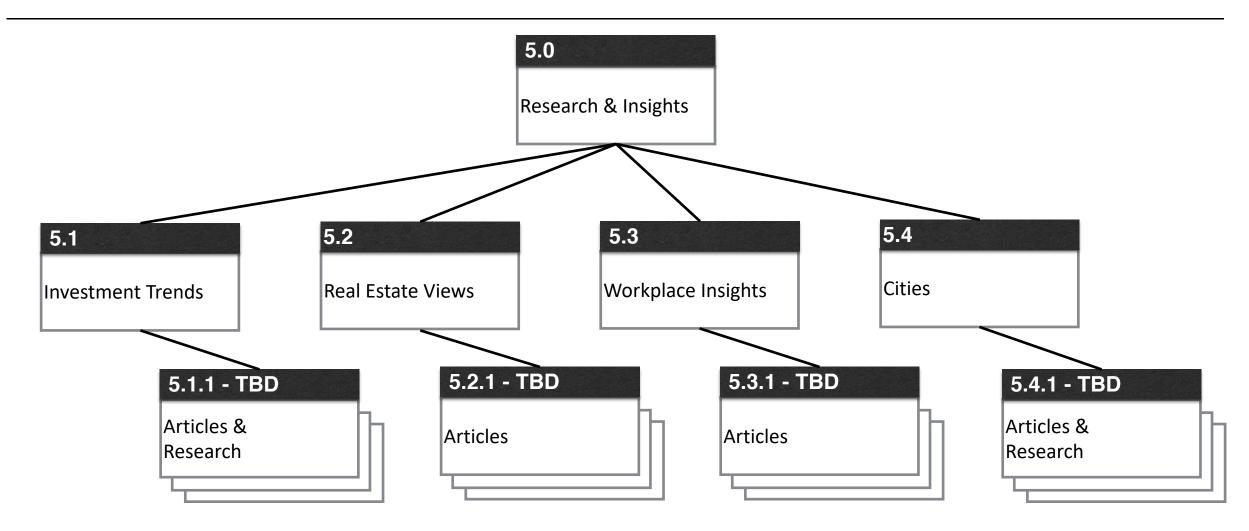
Role of JLL Blogs: Evolve Editorial Direction to Feel More Like a Magazine







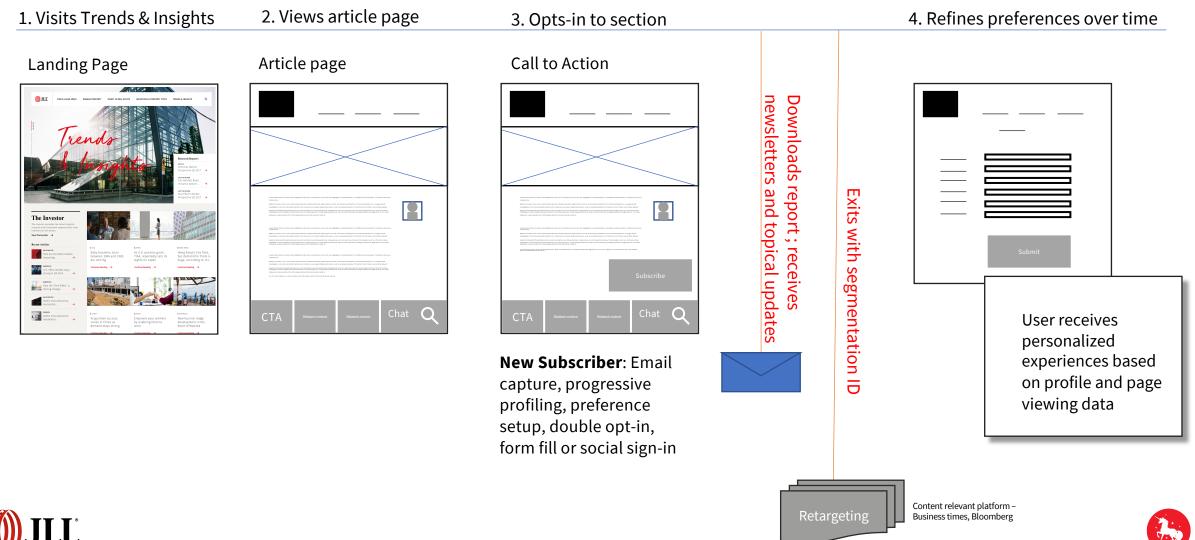
Proposed Sitemap







Blog Strategy: Personalize the Experience for Users over Time

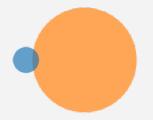


The SEO Rationale for Integrating Blog Content: Increase Inbound Links

Why Migrate Blog Content

1. There is significant content overlap with jll.com (~20%)

search queries





2. The is significant backlink overlap with jll.com

Both <u>ill.com</u> and <u>illrealviews.com</u> receive backlinks from similar sites. **Combining this content under www,jll.com will result in increased authority and higher search engine rankings for the brand.**

Source: MajesticSEO, Topical Trust Score out of 100

	arts	business	computer s	recreation	regionals	science	shopping	society	
jllrealviews.com		27		14	12	17	15	10	
jll.com	19	58	19	24	21		25	19	

3. There is low share of voice in key niche spaces

Both external sites compete with blog-specific content from the main JLL competitors and offer no independent lead in their respective nice spaces, e.g., https://blueprint.cbre.com/

How to Migrate Content

Two options to migrate Real Views and The Investor content:

1. Subfolders (Recommended Approach)

Fold content under relevant jll.com folders, providing consistent user experience and navigation throughout all of JLL:

www.jll.com/research-insights/category

2. Subdomains

Maintain current navigation, the look and feel of the existing sites while creating a stronger association with the JLL domain and its authority

realviews.jll.com

theinvestor.jll.com

Note that final blog migration considerations are TBD



Top Shared Content – The Investor

	ARTICLE	FACEBOOK EN GAGEME	LIN KEDIN NTSH ARES	TWITTER SH ARES	PINTEREST SHARES	GOOGLE+ SHARES	TOTAL SH ARES
hel ut any	Global Capital Flows Jul 29, 2016 http://www.theinvestor.jll/gcf/	2	634	7	0	0	643
	Investors slow pace amid global political uncertainty The Investor Jul 7, 2016 http://www.theinvestor.jll/news/world/00/investo rs-hit-pause-amid-global-political-uncertainty/	4	611	19	1	1	636
	How are Millennials challenging traditional housing norms? The Investor Feb 15, 2017 http://www.theinvestor.jll/news/us/05/millennials -challenging-traditional-housing-norms/	22	409	25	0	1	457
	Diversity - key to real estate growth? The Investor Jan 23, 2017 http://www.theinvestor.jll/news/australia/00/dive rsity-key-real-estate-growth/	11	389	18	1	2	421
	Expecting the unexpected The Investor Nov 9, 2016 http://www.theinvestor.jll/news/apac/00/us-electi on-impact-on-asia-pacific-real-estate/	19	388	15	0	1	423





Top Shared Content – The Investor – Global Capital Flows

Americas



Across the U.S. markets, value-add opportunities are garnering more attention from a broader set of investors than core investments.

AMERICAS



Foreign investors are flocking to Seattle as strong corporate expansion continues to serve as a magnet for domestic and foreign money as well as institutional and

AMERICAS

Watch: A snapshot of Q1 2017



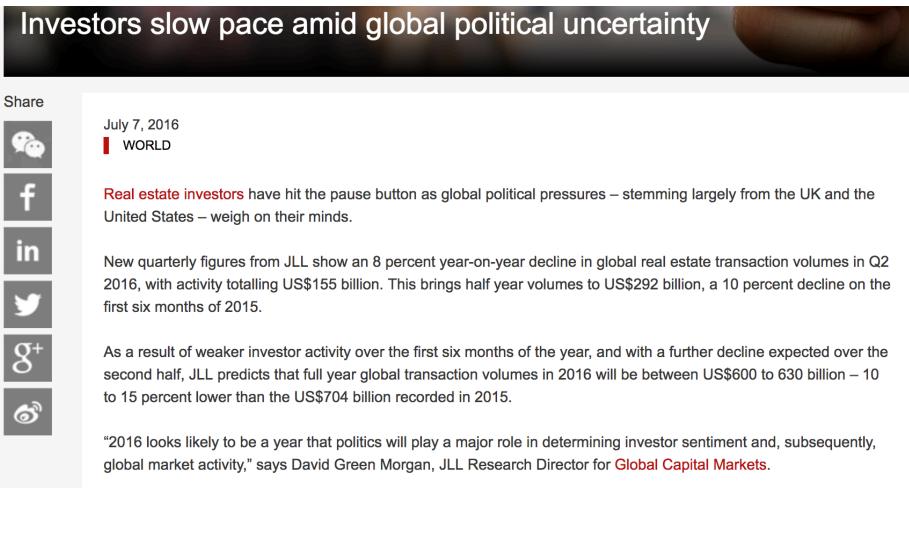
Help us improve

Keen to see more detailed analysis in the report, expert insights, or more visuals? Let us know what you think and help us improve the report.

Click for survey



Top Shared Content – The Investor







Top Shared Content – RealViews

	ARTICLE	FACEBOOK EN GAGEME		TWITTER SH ARES	PINTEREST SHARES	GOOGLE+ SHARES	TOTAL SH ARES
	Coworking is the new networking for big business - JLL Real Views by JI - Jan 19, 2017 http://www.jllrealviews.com/trends/coworking-is- the-new-networking-for-big-businesses/	671	925	148	1	15	1.8K
	Why green real estate is the way forward - JLL Real Views by JI - Jan 5, 2017 http://www.jllrealviews.com/viewpoint/why-green -real-estate-is-the-way-forward/	ЗК	792	40	0	3	3.8K
- Company	Six workplace values shared by innovative companies - JLL Real Views by JI - Nov 14, 2016 http://www.jllrealviews.com/trends/six-workplace -values-shared-innovative-companies/	46	720	109	1	23	899
	Three ways technology is making waves in construction - JLL Real Views by JI - Feb 13, 2017 http://www.jllrealviews.com/trends/three-ways-te- chnology-is-making-waves-in-construction/	130	631	105	0	31	897
	No laughing matter: Workplace crimes against productivity - JLL Real Views by JI - Jul 20, 2016 http://www.jllrealviews.com/trends/no-laughing- matter-workplace-crimes-against-productivity/	8	608	61	0	0	677



Top Shared Content – RealViews

Coworking is the new networking for big business

19 January 2017 — Article by Natasha Stokes



Image credit: Shutterstock

From Singapore to San Francisco, big businesses are setting up in coworking spaces to mingle with nimble start-ups and early-stage entrepreneurs.

Professional services firm KPMG is one such corporation, with a number of desks leased at the Manhattan branch of WeWork, a rapidly evolving coworking giant in more than 30 cities across the globe. WeWork's corporate clients include Merck, Dell, McKinsey & Co. and Salesforce.com, who lease desks for their employees so they can work alongside – and learn from – freelancers and small businesses. Viewpoint — Talking Point

Why green real estate is the way forward

5 January 2017 — Article by Ang Kian Seng



Image credit: Shutterstock

Going green has gone from being a luxury option to a necessity for the built environment sector today.

For cities around the world it has a key role to play in helping to cut their long-term carbon footprint. In Singapore. for example, the built environment is responsible for almost a quarter of our carbon emissions.



Summary of Internal Blog Recommendations

Stop

Start

Continue

Generating and supporting individual blogs with differentiated design, look and feel

Streamlining and coordinating content production on a single platform Publishing data-driven CRE insights







Role of JLL Apps: Mobile Utility First

Global Property Finder

Allow investors and developers to find all available properties around the globe.

Facility Management

Allow corporates and occupiers to service their buildings.

JLL Conferences

Provide time-boxed experiences related to JLL-owned conferences.

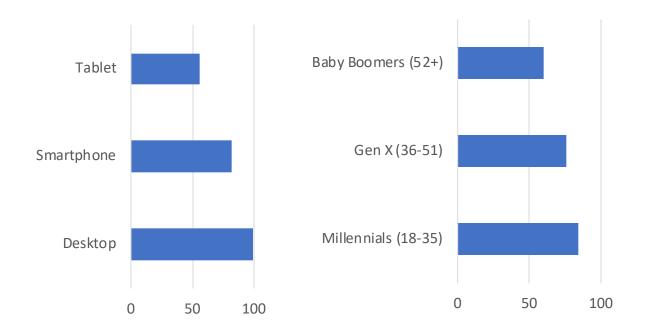
If an app does not fit under one of these categories, consider removing the app from the Google Play and iTunes stores.





B2B Buyers Want Apps

Devices Used to Access Content by B2B Buyers B2B Buyers Who Believe Mobile Device is Essential to Their Work



"The B2B audience thinks that since they do everything on their mobile device, they should be able to access their vendors on mobile, through an app"





The Role Of Apps In An Ecosystem

App Fatigue Is Real

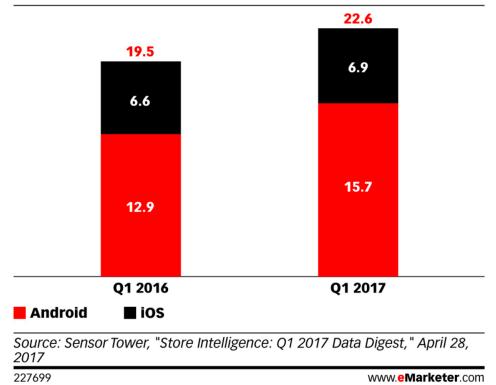
According to comScore, most mobile users spend 85% of their time using only five apps, and the number of apps users have on their devices has trended down from 21 to 20 YOY. Therefore, tread cautiously when considering creating a new app and use a governance process to approve new requests.

Two Key App Ecosystems

For any developer of commercial apps, having a presence in both Android's Google Play Store and Apple's App Store is critical. Android apps are downloaded at rate of 2:1 compared to Apple apps.

Mobile App Store Downloads Worldwide, Android vs. iOS, Q1 2016 & Q1 2017

billions





Apps In The JLL Ecosystem

Total Apps

34 Total 12 in India

Commercial Real Estate Apps

Most popular CRE apps, such as LoopNet, focus on property searches; most others are dedicated utility-based apps that help clients manage day-to-day property operations.

JLL's most downloaded app is **OneView Service Center** for facility management.

App Types

Service - 14 Event - 8 Property Finder - 6 Industry Showcase - 3 Blog/Intelligence - 2





	Арр	OS	Android Downloads	Арр Туре	Location	Overview	Recommendation
- () JLL	OneView Service Center	both	5000	Service	Global	Requires login; handles service requests for buildings	GLOBAL
()) JLL	JLL Office Poland VR	both	500	Property Finder	Poland	Virtual Reality app for Poland office properties	GLOBAL
()) JLL	JLL Property Ireland	both	500	Property Finder	Ireland	Property finder for Ireland market	GLOBAL
()) JLL	JLL Hotels & Hospitality	both	500	Industry Showcase	Global	Insight into global hotel investment opportunities	Repurpose on site
	JLL Food Tours	both	100	Industry Showcase	Europe	Showcases restaurants and food courts in six European cities	Repurpose on site
()) JLL	JLL Capital Markets	both	100	Blog/ Intelligence	Australia	Retail investment service articles / thought leadership	Repurpose on site
JLL.fr	JLL.FR	both	100	Property Finder	France	France country property finder	GLOBAL
(()) JLL Academy	JLL Academy	both	100	Event		Requires login	OK for event
()) JIL	JLL EMEA Events	both	100	Event	EMEA	Requires login	OK for event
Влг	Corridor by JLL	both	100	Property Finder	Chicago	Provides information for downtown retail building	OK facilities criteria
Summit Pagers is your Strangers	2015 Finance Leadership Summit	Android	100	Event	Global	Requires login	Retire



Ratio of Android to iOS downloads is 2:1.

	Арр	OS	Android Downloads	Арр Туре	Location	Overview	Recommendation
Summit Leading the Charinge	2016 Finance Leadership Summit	Android	50	Event	Global	Requires login	Make private
())) JLL TIP	JLL Tipp	both	50		German	Determine if need to investigate	
Retail Intel	JLL Retail Intel	both	50	Industry Showcase	Global	Requires login; ICSC Recon 2017; Internal Tool	Repurpose for intranet
()) JLL	OVSC Service Provider	Android	50	Service	Global	Requires login	COMBINE
Winter Court France Mail Hands Maring Charge Court	2016 Markets Finance All Hands	Android	50	Event	Global	Requires login	Make private
()) JLL	JLL Virtual Tour	iOS only	N/A	Property Finder	Asia	Offers investors a 360 tour of high rise buildings; VR options	GLOBAL
	JLL Properties	iOS only	N/A	Property Finder		Requires login	GLOBAL
()) JLL	JLL The Investor	iOS only	N/A	Blog/Intelligence	Global	Capital markets blog	Repurpose on site
Booking Essentian Fram	JLL Banking Executive Forum	iOS only	N/A	Event	Global	Requires login	OK for event
Ambition	CS Leadership Summit 2017	iOS only	N/A	Event	Global	Requires login	Make private
()) JLL	Asia Pacific Leadership Summit 2016	iOS only	N/A	Event	Asia	Requires login	Make private



Ratio of Android to iOS downloads is 2:1.



Apps in India

	Арр	OS	Android Downloads	Арр Туре	Location	Overview	Recommendation
())) JLL	FM Help	both	5,000	Service	India		
	JLL EOS	both	5,000	Service	India		
JLL	JLL eFit-Faciity Help	android	500	Service	India		
	JLL Connect	both	500	Service	India		
()) JLL	eFit Facility Mate App	android	500	Service	India		
()) JLL	JLL eFit Facility Inspection	android	500	Service	India		
()) JLL	JLL eFit Facility Compliance	android	100	Service	India		
	EMEA Emergency Escalation	both	100	Service	India		
	JLL Cross-selling Companion	android	100	Service	India		
()) JLL	JLL eFit Facility Pointer	android	100	Service	India		
())) JLL	eFit QA Inspections	both	50	Service	India		
CS	JLL OS Delivery	iOS	N/A	Service	India		



Ratio of Android to iOS downloads is 2:1.



Apps in India

Арр	OS	Android Downloads	Арр Туре	Location	Overview	Recommendation
JLL Car Booking	Android	New	Service	India		
JLL Vendor Cabs	Android	New	Service	India		
JLL Cab Driver	Android	New	Service	India		





App Scorecard

Steps	Requirement	Overview
1. Request for Approval	Apps shall meet criteria for approval	 Only one global property finder Service utility apps for Facilities Management Apps for JLL events or conferences
2. Design and Development Standards	Icons and design patterns shall follow brand guidelines, and follow best practices for app development in both supported app stores	 Refer to the JLL Brand Hub Follow guides from Google Play and Apple App Store
3. Naming Conventions	All apps shall follow a standard naming convention for easy identification in the app stores and on a device	Keep the name short and meaningful; consider how it will appear as a supporting element to the icon and as an indicator to users looking for apps. Optimize app description for search engines and indicate regions where app is to be used
4. Submission Requirements	All apps shall follow the same submission procedure	Create apps for Google Play and the Apple App Store; 3 rd party vendors submit apps through the JLL account (or approved country JLL account, such as JLL India)





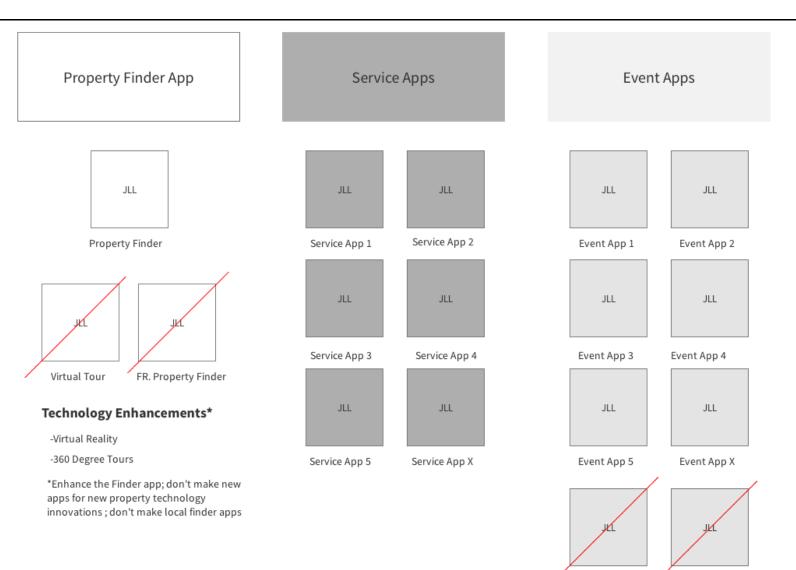
App Scorecard

Steps	Requirement	Overview
5. Performance Tracking	All apps, except where noted by the mobile app governance team, shall follow performance threshold standards	Criteria shall be established to determine the effectiveness of apps based on download data, professional reviews, and user reviews
6. Maintenance Schedule	All app owners shall respond to customer feedback and fix bugs with updates	Criteria shall be established to respond to customer feedback and fix known issues/bugs on a regular basis as determined by the app governance team
7. Sun-setting Criteria	All apps, except where noted by the governance team, shall be subject to sun-setting criteria	Apps that fail to meet governance standards shall be subject to sun-setting. The sun-setting process will result in the removal of a JLL app from the Google Play and Apple App Store





Recommended Organizational Approach







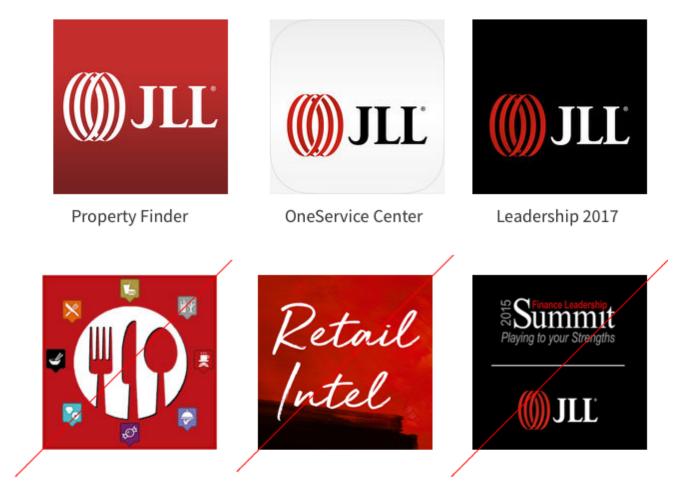
Event App 2016

Event App 2015

Recommended Design System and Naming Convention for App Icons

We recommend adopting a more consistent design approach to the three categories of apps. In this example to the right, we recommend adopting a color-coded approach in which red represents the property finder, white represents the service apps, and black represent the event apps.

We also recommend adopting a consistent naming convention to the apps. Since the words JLL appear in the icon itself, the name of the app below the icon does not need to include the words JLL.



Examples to avoid are accentuated with a red strikethrough.



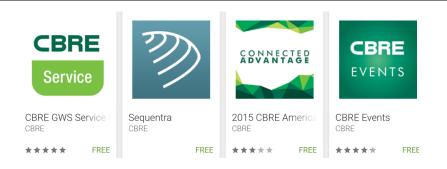


Competitor Apps

The most popular CRE apps, such as LoopNet, focus on commercial property searches; other apps with high download totals help clients manage day-to-day property operations.

Competitors encounter many of the same issues that JLL faces:

- Unclear mix of global and local apps
- Uneven levels of support and governance
- Multiple vendors with multiple designs and development approaches





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Summary of App Recommendations

Stop

Developing one-off apps that lack a focus on service utility and/or sponsored events/conferences

Repositioning property apps under one banner to assume a global perspective that matches investor behavior.

Start

Adopting a centralized framework to govern and enforce standards for apps

Continue

Finding mobile use cases to support your customers real estate management needs





Branded SERP

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Role of Branded SERP: Optimize Google Presence

Reinforce JLL Brand

Dominate the SERP (search engine results page) with homepage links and deeper site links, social media profiles, news articles, and more.

Google Knowledge Graph

Provides additional brand information to the right of search results.

Location Optimization

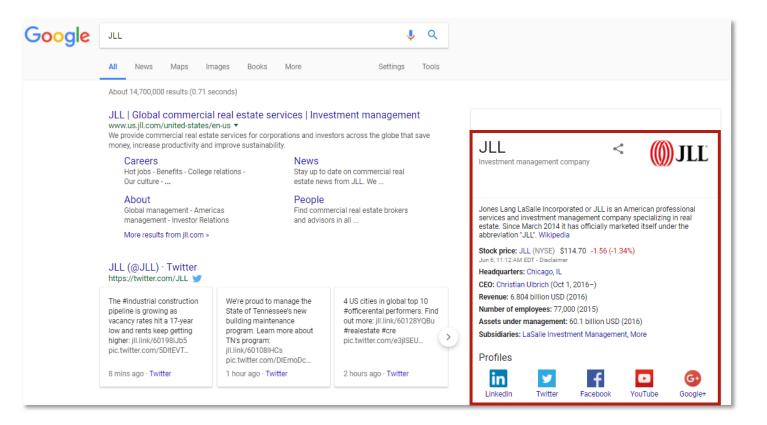
Optimize Google Places to ensure locations are correct and optimized for services offered.





JLL Branded Search

Google Knowledge Graph (highlighted in red) is a knowledge base used by Google to enhance search results. It pulls information directly from Google+ pages, Wikipedia, and the company website (using schema tags).



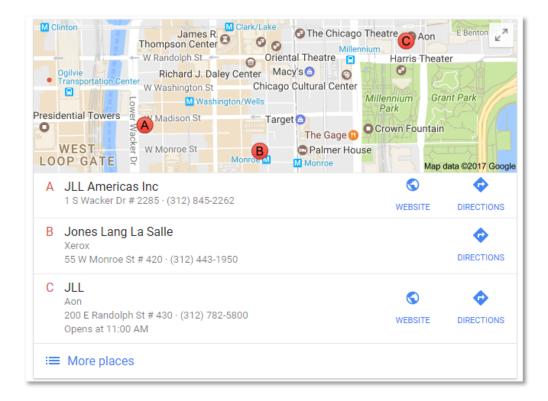




JLL Branded Search Locations

Google Places is the organic 3rd listing for a "JLL" search in Chicago, showing all locations (even ones that are no longer in service).

Google Places can also be optimized for non-branded property searches. Having correct phone numbers for locations is beneficial to customers as well as JLL.







Summary of Recommendations

Stop

Outdated and inaccurate Google Places listings

Start

Utilize organizational schema on JLL.com

Links to schema.org: http://schema.org/ http://schema.org/Organization

Continue

Updated and correct listings on Google Places for all JLL locations

Update Wikipedia if Knowledge Graph information is not correct







Social Media

53

Digital Content Consumption Behaviors of Corporate Decision Makers

80%

are active on social media

60%

consume social content primarily on mobile

60%

primarily use social media for the news

74%

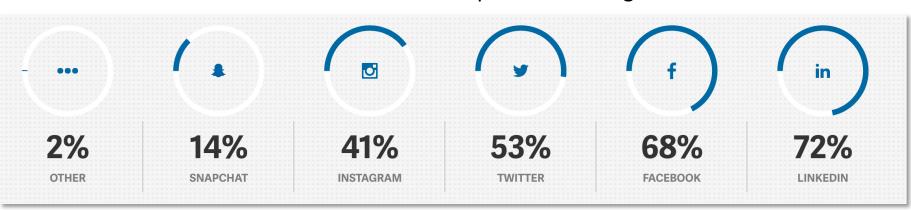
of consumption happens in the morning hours **Corporate decision makers are** digitally savvy, pragmatic, and driven.

While constantly busy and on the go, they dedicate time and effort to learn and develop, through a strong desire to excel at their career.



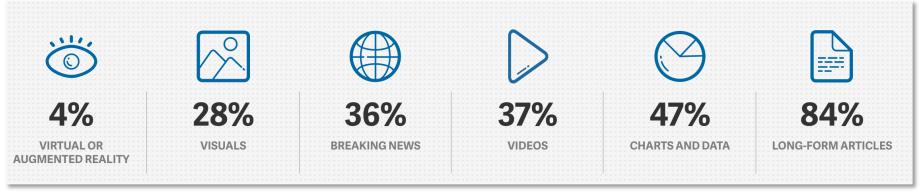


Digital Content Consumption Behaviors of Corporate Decision Makers



LinkedIn is the most used social platform among executives

Long form articles are the most shared content format





Digital Content Consumption Behaviors of Corporate Decision Makers

91%

share work-related content they find valuable¹ 85%

say the source influences their decision to share it

80%

find articles most helpful for making business decisions Corporate decision makers are open to sharing and consuming content from brands, as long as it's highquality and clearly labeled.



Role of Social: Snackable Expertise

Respect Each Platform

Creating differentiated content for each platform that's optimized for the algorithm and tailored for the feed of how our consumers use the platform.

Constant Optimization

Maintaining a test-and-learn mentality with differentiated KPIs for each channel and content type allows for focused optimization.

Engage the Audience

Using the interactivity of social channels to strengthen customer relationships that will convert interest into contacts, leading to future business.





Social Media Strategy I Global Channel Overview

_			Role	Value	Audience
	in	THE UTILITY PROVIDER	Utilize JLL's largest following and the professional mindset to provide applicable information that connects JLL's mission and purpose to our audience's career needs and development.	LinkedIn is the most trusted platform for discovering useful work- related content and acquiring new business leads.	Investors Researchers Job Seekers Corporates
PRIMARY	f	THE ALL-AROUND AMPLIFIER	Leverage Facebook's scale to educate the CRE audience about JLL's mission and services, and to demonstrate their commitment to thought leadership and innovation.	Facebook is the best channel to reach all core targets, with the widest geography, and variety of content, at scale.	Investors Researchers Corporates Job Seekers
PRIN	Y	THE NEWS CURATOR	Share timely and useful content that is hyper relevant to JLL's regional and local markets, building customer relationships via 1 on 1 engagements and amplification.	Twitter still rules real-time, trending topics and customer service, so a presence that's devoted to helping the community is a must.	Investors Researchers Job Seekers
		THE EDUCATOR	Serve video content at scale to educate the JLL audience about the brand, their services, and their position as a leader in the commercial real estate industry.	YouTube's searchability and high SEO ranking lend to an opportunity to publish entertaining, engaging, and searchable video content.	Investors Researchers Corporates
	Ø	THE ASPIRATION SNAPSHOT	Break through the clutter with a unique visual treatment that represents the core of the JLL brand and the expansive portfolio of real estate locations.	The go-to channel to share compelling imagery and video with an emotional & cultural touch.	Job Seekers Corporates
SECONDARY	G+	THE SEO ENHANCER	Serve content that educates the audience about JLL's mission and services, and to demonstrate their commitment to thought leadership and innovation.	Google+ content can withstand the test of time as each post can be found in a Google search with high correlations between content volume and SEO rankings.	Investors, Researchers Job Seekers Corporates
	6	THE NEWSROOM	Leverage Weibo's strength in news discovery to position JLL as the leader in corporate real-estate news and innovation in China.	Weibo is the information seeking platform. Users tend to follow trending news and actively seek multiple angles of stories.	Investors Researchers Job Seekers Corporates
		THE BRAND CONNECTION PORTAL	Leverage WeChat's scale to establish the JLL perspective on the CRE industry in the region. Create discussion with industry professionals.	WeChat is primarily a private messaging app, but users can browse shared content, mainly focusing on professional development and lifestyle.	Investors Researchers Job Seekers Corporates
Ŵ	JLL		58		

Channel Hierarchy

Tier 1: Global Profiles: @JLL Purpose: Establish consistent global presence of the JLL brand across each major social channel Platforms: LinkedIn, Facebook, Twitter, Instagram, YouTube, Google+

Content

- Major company announcements and successes
- Major research and thought leadership
- Natively Post Achieve Ambitions campaign
- Amplify top performing content from lower tiers
- Amplify thought leadership from SLT personal profiles
- Minimal to none gated content

Tier 2: Audience Profiles: @JLLInvestor, @JLLRetail, @JLLWorkplace @JLLResearch Purpose: Distribute thought leadership content targeted towards specific audiences and business functions Platforms: LinkedIn, Twitter

Content:

- Thought leadership relevant to core audience in each vertical
- Amplify global tier posts
- Amplify top performing local content from within vertical
- Natively Post Achieve Ambitions campaign
- 3rd Party curated content
- Minimal gated content



Channel Hierarchy

Tier 3: Local Profiles (e.g. @JLLNewYork, etc.) Purpose: Engage with the local audiences and showcase local news, community involvement and office culture. Platforms: Facebook, Instagram, Twitter, Weibo, WeChat

Content

- Locally relevant thought leadership
- Local real estate news
- Community happenings/involvment
- Office culture
- Amplify global and regional tier posts
- Amplify Achieve Ambitions campaign
- 3rd Party curated content
- Gated content

Tier 4: Tactical (e.g. @JLLCareers_US) Purpose: Provide support for specific audiences and use cases i.e., Job Seekers Platforms: Twitter

Content:

- Job postings
- Office Culture
- Recruiting/networking events



Social Media Strategy I LinkedIn



USER STATE OF MIND

LinkedIn is considered the most powerful platform for B2B and high-consideration B2C marketers. 80% of B2B leads come from LinkedIn.

ROLE: THE UTILITY PROVIDER

Utilize JLL's largest following and the professional mindset to provide applicable information that connects JLL's mission and purpose with their audience's career needs and development.

CONTENT TYPES

Slide Share (Presentations, Video,
Webinar Decks)Industry Articles
Helpful How-To ContentWhitepapers
Case StudiesInfographics

STRATEGY

Delivering content in an atmosphere meant to provide professional value that creates a direct understanding of what JLL can bring to their work

WHAT WORKS

Thought leadership Breaking news Celebrating employees and corporate history Encouraging staff to engage in related groups

TARGET AUDIENCE

Investors, Researchers, Job Seekers, Corporates, Recruitment

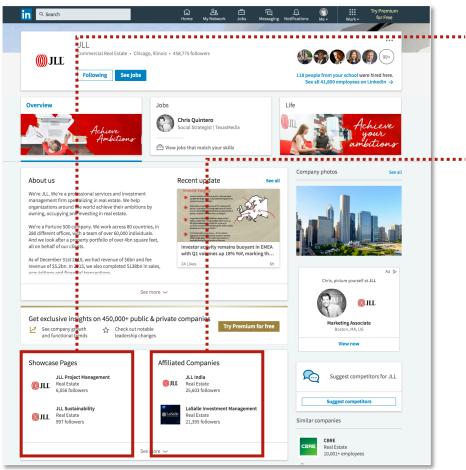
WHAT TO AVOID

Click-bait headlines Being overly self-promotional in group discussions Not optimizing visuals for LinkedIn specifications



Publishing Best Practices I LinkedIn Updates





Create a Showcase Page for each core audience/service

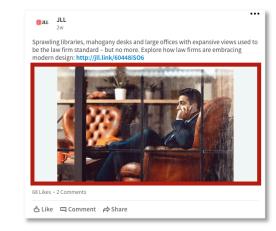
- Creating individual pages nested under the global JLL page allows content to be more targeted to the key stakeholders with minimal paid support
- Permits publishing less frequently on global channel to focus on high-value content
- Up to 10 Showcase Pages can be created

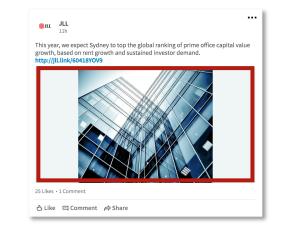
Create Affiliated Company Pages for each major region

Allows content to be regionally relevant and overcome any language barriers

Ensure visuals meet specifications for each platform; remove URLs from copy

Content is more engaging when it is cleanly published and fit for the feed of each platform









Social Media Strategy | Facebook



USER STATE OF MIND

Facebook is unmatched in potential reach and scale, as well as in usage for all age groups. In usage, it is the closest platform to a "traditional" broadcast mindset. Active users check their feed up to 14x/day.

ROLE: THE ALL-AROUND AMPLIFIER

Leverage Facebook's scale to educate the CRE audience about JLL's mission and services, and to demonstrate their commitment to thought leadership and innovation.

CONTENT TYPES

Editorial and Link Posts (Whitepapers, Case Studies, Industry Articles) Video (Long form, Short form, Live)

WHAT WORKS

Publishing to Instant articles Link Posts with CTAs for downloadable content Crafting videos in 1:1 aspect ratio Following the 20% rule for all content

WHAT TO AVOID

Click-bait headlines Hashtags Prioritizing linking to videos versus uploading natively Posts that only contain headlines — provide value in the feed



STRATEGY

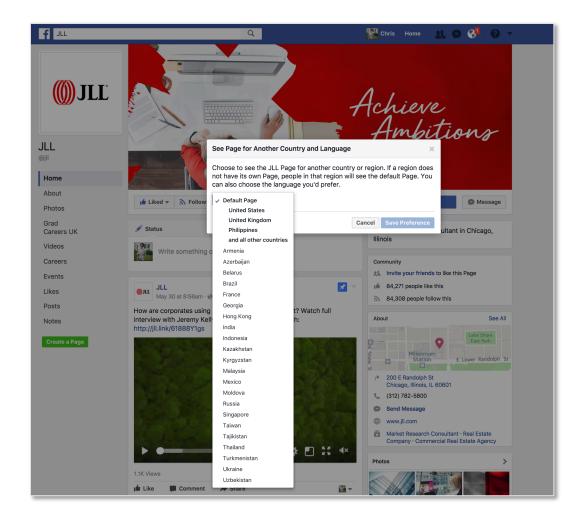
Leverage Facebooks unique targeting capabilities to deliver relevant content and thought leadership to our target at scale.

TARGET AUDIENCE

Investors, Researchers, Corporates, Job Seekers

Publishing Best Practices | Facebook Global Page Updates





Ensure the below country pages are included under your global page structure

<u>LL Italia</u>
<u>LL Turkey</u>
LL Vietnam
LL Japan
LL Agence
LL Malaysia
LL Maroc
LL España
LL Demonie Deservel

JLL Romania Research

- Remove Research, update username to @jllromania

Merge two Portugal pages, and include under global structure <u>JLL Residential</u> JLL Portugal

<u>LL l'Oltugai</u>

Merge with JLL UK JLL Residential Manchester

Merge with JLL Default Pages JLL Technology Solutions JLL Foodservice Consulting





Publishing Best Practices | Facebook Video Improvements

JLL

Upload video natively when possible

- Native video is ranked higher in algorithm, leads to higher organic reach

-

- Allows for auto-play -
- Removes barriers to watching on mobile

Current

JLL () JII June 1 at 8:00pm · 🛞

Dr Megan Walters, Head of Research, Asia Pacific at JLL, sums up the latest real estate trends. http://jll.link/61808YORI



🔘 JLL lune 1 at 8:00nm · 🙆 Despite recent elections and geopolitical tensions, demand is growing in the Asia Pacific region. Watch to learn more from our

Ideal



Be cognizant of video titles

- Standardized titles enhance user experience and allows for easier discoverability







Publishing Best Practices I Facebook Link Posts



Ensure Facebook copy is informative and incentivizes readership

- Avoid simply sharing headlines
- Use the space allotted for unique copy. Avoid duplicating link descriptions, headlines, and copy

Always use link posts when sharing URLs

- CTAs drive higher engagement because photo posts with URL require more taps
- Reduces barriers to reading content when user can tap the entire post
- Remove URL from copy







Publishing Best Practices I Use Instant Articles When Possible

Fast-loading, responsive mobile pages within the app

Through an API, Instant articles tie directly into CMS systems and leverage the same technology used to display photos and videos quickly in the Facebook app.

They bring flexibility and control to the delivery of editorial content within Facebook.

20% more clicks

70%

less likely to abandon site

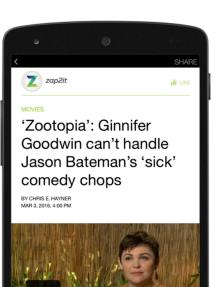
30%

more shares



While her production schedule on "Once Upon a Time" kept Ginnifer Goodwin from being able to record most of "Zootopia's" dialogue with her co-star Jason Bateman, that doesn't mean the two never shared a studio -- and it sounds like a video of those recording sessions would have been just as entertaining as any movie.

"We only worked together, I think, maybe three times," Goodwin tells Zap2it. "I think those three times we did work together did help our dynamic, except for the fact that I kept wasting a lot of time because I kept laughing over his lines because he's hysterical and his



While her production schedule on "Once

Upon a Time" kept Ginnifer Goodwin from

being able to record most of "Zootopia's"

dialogue with her co-star Jason Bateman,







Social Media Strategy I Twitter



USER STATE OF MIND

Consumers use Twitter to discover news and trending stories, as well as to a engage with like-minded industry processionals

ROLE: THE NEWS CURATOR

Leverage Twitter's strength in news discovery and industry commentary to connect with key members in the industry.

CONTENT TYPES

Links to editorial 1:1 engagement Still Images GIFs & Native video

STRATEGY

Share timely and useful content that is hyper relevant to JLL's regional and local markets, building customer relationships via 1 on 1 engagements and amplification

WHAT WORKS

Concise thoughts: short, simple, yet valuable snippets of information Passion: engaging with passion-points relevant to stakeholders in a human way Culturally Plugged-In: Referencing current trends that are relevant to the brand

TARGET AUDIENCE

Investors, Researchers, Job Seekers

WHAT TO AVOID

Tweets that contain only headlines Overusing hashtags, irrelevant hashtags Joining conversations not related JLL or key stakeholders

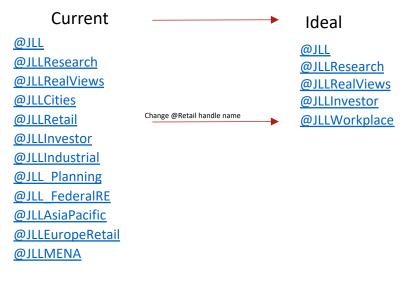




Social Media Strategy I Twitter Handle Consolidation



Consolidate global Twitter handles under @JLL



Twitter Handle Consolidation Process

- Because Twitter does not permit the merging of unverified handles, use the below process to maximize follower retention
- Establish timeline for deactivation (I.e. 6 months out) 1.
- Export the list of followers of the selected handles (to be used for targeting) 2.
- Stop publishing to the selected handles 3.
- Create a Tweet for each that announces the changes, include CTA to follow the new accounts 4.
- Pin to the tweet to the top of each profile 5.
- Promote the tweet for the duration of the timeline, target followers of the to-be-closed accounts 6.

Update Local Twitter Handles

@JLL TS

- Update handles to standardized naming convention (@JLLRegionName),
- Consolidate @JLLResi MCR, @JLLUKResi, and @JLLUKRetail into @JLLUK

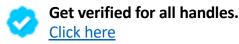
Current	Ideal
@JLLIndia	
@JLLUKRetail	<u>@JLLIndia</u>
@JLLMexico	<u>@JLLMexico</u>
@JLLUKResi	<u>@JLLUK</u>
@JLLUK	@JLLBoston
@JLLBoston	<u>@JLLlosangeles</u>
@JLLlosangeles	@JLLPoland
@JLLPoland	@JLLPortland
@JLLPortland	<u>@JLLPHL</u>
 @JLLPHL	<u>@JLLVancouver</u>
@JLLVancouver	<u>@JLL_NorCal</u>
@JLL NorCal	<u>@JLLNewYork</u>
@JLLNewYork	<u>@JLLphoenix</u>
@JLLphoenix	<u>@JLL Spaces</u>
@JLL Resi Mcr	<u>@JLLFlorida</u>
@JLL Spaces	<u>@JLLCanada</u>
@JLLFlorida	<u>@JLLDallas</u>
@JLLCanada	<u>@JLLNewZealand</u>
@JLLDallas	<u>@JLLNashville</u>
@JLLNewZealand	<u>@JLLChicago</u>
@JLLNashville	<u>@JLL Tysons</u>
@JLLChicago	<u>@JLL_TS</u>
@JLL_Tysons	





Publishing Best Practices I Twitter Updates









@JLLNewYork

Latest NY Tri-State news, research & analysis from JLL. We are a professional services & investment management firm offering specialized real estate services.

New York, New York

S jll.com/newyork

Joined December 2014

17 Tweet to JLL New York

Always upload video natively.

- Do not use fake video icon. It's spammy.



Never start a tweet with an @mention. It significantly reduces reach.

- Avoid referencing one's own handle





Publishing Best Practices I Twitter Updates



Maintain consistent photography quality.





 JLL © @JLL · May 30

 What does smart workplace design look like for R&D companies? Find out:

 jll.link/60148YBRu



Additional recommendations:

Do not over use hashtags, 2 – 3 maximum

- Avoid using #hashtags in the middle of the tweet

Standardize Link shorteners, use across all local handles

- Ensures it's clear to users where links drive to

Include CTAs in content to encourage click-through

Retweet and engage with users engaging/sharing JLL content

- Improves content reach, builds relationships

Find opportunities to engage in trending topics

- Brings higher relevancy to widen thought leadership reach



Social Media Strategy | YouTube



USER STATE OF MIND

YouTube is not only a video hub. It's the second-largest search engine after Google. Users come to YouTube in search of entertainment and educational videos to help them navigate moments big and small.

ROLE: THE EDUCATOR

Serve video content at scale to educate the JLL audience about the brand, their services, and position as a leader in the commercial real estate industry.

STRATEGY

Share search informative and useful video content that informs the target audience throughout their research.

TARGET AUDIENCE

Investors, Researchers, Corporates

WHAT WORKS

Consistently Publish Content: A consistent audience requires consistent content. To build an audience on YouTube create a steady content frequency.

Optimize for Search: Use the video's title, tags, thumbnails, and description to optimize for search and draw users in.

Annotate to Connected Content: YouTube's End Screens allow you to link to similar or connected videos, encouraging viewers to engage with multiple videos in a series.

WHAT TO AVOID

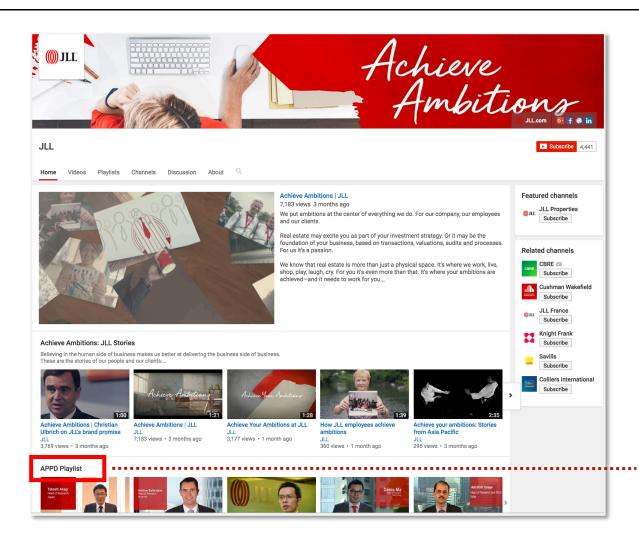
Ad Only: While YouTube is a hosting hub, to get the most out of the platform, a focus on creative and entertaining content is needed to drive views.

Removing Content: YouTube's algorithm has many inputs, all of which affect ranking in YouTube and Google searches. Removing content takes away the data associated with those videos and can affect the channel's search rankings.





Publishing Best Practices I YouTube Channel Updates (JLL)



Continue to use single brand YouTube channel with robust playlists for each regions

- Merge the below channels with main global channel

JLL France

JLL HK JLL Agence

Take advantage of full branding opportunities for branded channels.

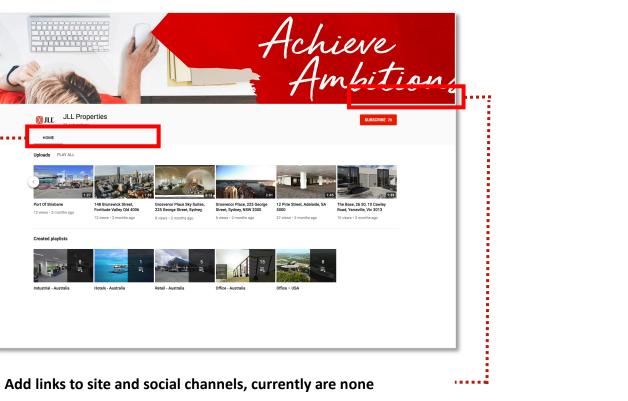
Create more SEO-rich category titles, descriptions, add tags and transcriptions to each video.

Standardize Playlist Names, having "Playlist" in title is not necessary.





Publishing Best Practices I YouTube Channel Updates (JLL Properties)



Add Feature Video to Home

JLL JLL Properties

HOME Uploads PLAY ALL

Port Of Brisbar

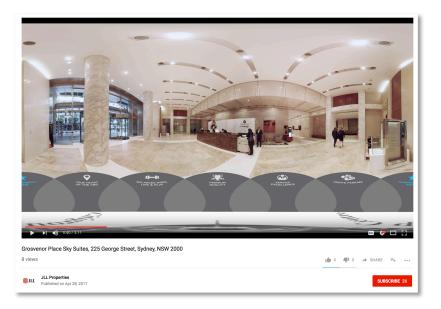
12 views • 2 mo

Created playlists

Create Videos, Playlist, and About Tabs

Take advantage of 360 video support on YouTube

Ensure correct file is uploaded - video must contain the metadata injected to make use of the 360 viewer.







Publishing Best Practices I YouTube Channel Maintenance and Structure



Regularly rotate highlighted video to be the most important brand video

Keeping key playlists prominent on the homepage

Remove playlists that are no longer current and utilizing playlists to organize all channel content

Playlist

Video Title

Standardize name of YouTube titles (45character max.) to be consistent, using keywords most likely searched (not necessarily production titles)





Publishing Best Practices I YouTube Search Optimizations



 Optimizing the Page Target keywords with input from search team Cross-link response videos within channel Optimizations to descriptions will keep users moving through playlists 	 Video Upload Optimization 140 characters shown before "Read More" in description Optimize video tags Alignment on titles with organic search tags, paid search bidding and conquesting of keywords
 Drive Viewership Integration with paid support, mirror keyword conquesting Find opportunities to include links and calls-to-action (About section) Connect key sound bites and visual elements in descriptions 	 Reporting Feedback Develop ongoing reporting plan to adjust video elements (title, description, keywords) Establish reporting metrics for evaluation





Social Media Strategy I Instagram



USER STATE OF MIND

Active users spend 21 minutes on the app per day, following and interacting with influencers and brands that inspire them.

ROLE: THE ASPIRATION SNAPSHOT

Break through the clutter with a unique visual treatment that represents the core of the JLL brand and the expansive portfolio of real estate services

CONTENT TYPES

Still Images Image Carousels Short-form Video Stories (used for live events, listing tours)

STRATEGY

Share inspiring imagery and video of the numerous properties JLL manages around the globe, and showcase firm culture and people

WHAT WORKS

High-Quality Photography

Innovative Experiences: Creating unique, visual experiences that incorporate our voice and locations that will break users out of the overly posed experience of Instagram.

TARGET AUDIENCE

Corporates & Job Seekers

WHAT TO AVOID

Overly Posed Content: Lifestyle shots that seem overly posed and unrealistic take away from our perspective and voice. Shoot for Instagram, not a magazine

General Platitudes: Echoing culture instead of creating content with a unique voice and perspective will feel stale and overly branded to our audience





Publishing Best Practices I Instagram Updates











Consolidate all non region-specific Instagram handles two core handles.

@JLL: emphasizing firm culture, our people and company happenings@JLLProperties: showcasing our portfolio of work and property marketing

- <u>@JLLRetail</u>
- @JLL_One_summit
- @JLLNewGeneration
- <u>@JLLfood</u>
- @JLLretailcities
- <u>@JLL_world</u>
- <u>@JII_chicagoindistrial</u>

Identify and maintain clear visual style.

- Visual is the priority on Instagram, not the copy
- Implement visual, copy standards to distribute to each region

Choose thumbnails carefully.

- The thumbnail is the first thing users see in the feed
- Users don't frequent your profile; however, it should always look maintained.





Social Media Strategy | Google+

USER STATE OF MIND

Google+ content can withstand the test of time as each post can be found in a Google search with a high correlation between the amount of social and SEO rankings

ROLE: THE SEO ENHANCER

Serve content that educates the audience about JLL's mission and services, and to demonstrate their commitment to thought leadership and innovation.

STRATEGY

Leverage Google+ integration with Google Search to improve the SEO rankings of JLL properties and content.

TARGET AUDIENCE

Investors, Researchers, Corporates, Job Seekers

CONTENT TYPES – Replicate Facebook cadence and content

WHAT WORKS

Optimized Pages: Google+ pages are treated like every other page on the internet by Google. It will gain a fair page rank (if optimized) and will become indexed to appear in Google search results.

Hashtags: The use of Hashtags in Google+ connects every post to a search on the platform. This will help you to index in Google for specific hashtags, making it easier for your business to be found with industry-specific terms or content.

WHAT TO AVOID

Removing Content: Google's algorithm has many inputs, all of which affect ranking in Google searches. Removing content takes away the data associated with the content and can affect the channel's search rankings.





Social Media Strategy I Weibo

USER STATE OF MIND

Weibo is the information seeking platform. Users tend to follow trending news and actively seek multiple angles of stories. Interacting with others and publishing original content is not the main priority of the platform.

ROLE: THE NEWSROOM

Leverage Weibo's strength in news discovery to position JLL as the leader in corporate real-estate news and innovation in China.

CONTENT TYPES

Text + Images (Within 140 Chinese characters, no more than 9 images for each post) Video Hyperlinks

STRATEGY

Share timely, useful, and shareable content, specific to the Chinese market, emphasizing the newest thought leadership and industry trends.

WHAT WORKS

Content with a singular, clear focus Content that relates to the consumer's lifestyle Relating content to relevant to hot topics Hashtags

TARGET AUDIENCE

Investors, Researchers, Corporates, Job Seekers

WHAT TO AVOID

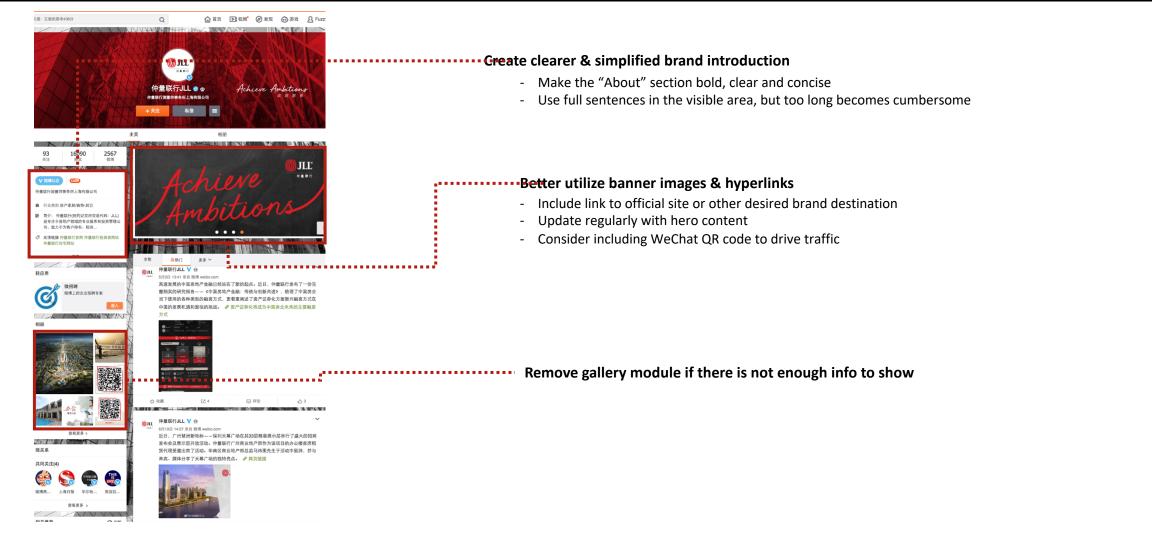
Heavy handed content with complicated wording or long videos Emphasizing brand centric communication over value for the consumer Inaccurate or unclear wording might cause issues





Publishing Best Practices I Weibo









Social Media Strategy I WeChat

USER STATE OF MIND

WeChat is primarily a private messaging app, but users can browse shared content, mainly focusing on professional development and lifestyle. Users actively create and share content of their personal life while interacting with their contacts.

ROLE: BRAND CONNECTION PORTAL

Leverage WeChat's scale to establish the JLL perspective on the CRE industry in the region, and create discussion with industry professionals.

Utilize the interactivity of WeChat to provide contacts access to the

JLL thought leadership content, and encourage sharing with and

WHAT WORKS

- Content related to audience professions, knowledge sharing
- Incentivized engagement
- Active & timely response to consumers

TARGET AUDIENCE

connecting to key stakeholders

STRATEGY

Investors, Researchers, Corporates, Job Seekers

WHAT TO AVOID

- Out dated info that lacks relevance to audience
- Delayed or no responses to audiences' asks

CONTENT TYPES

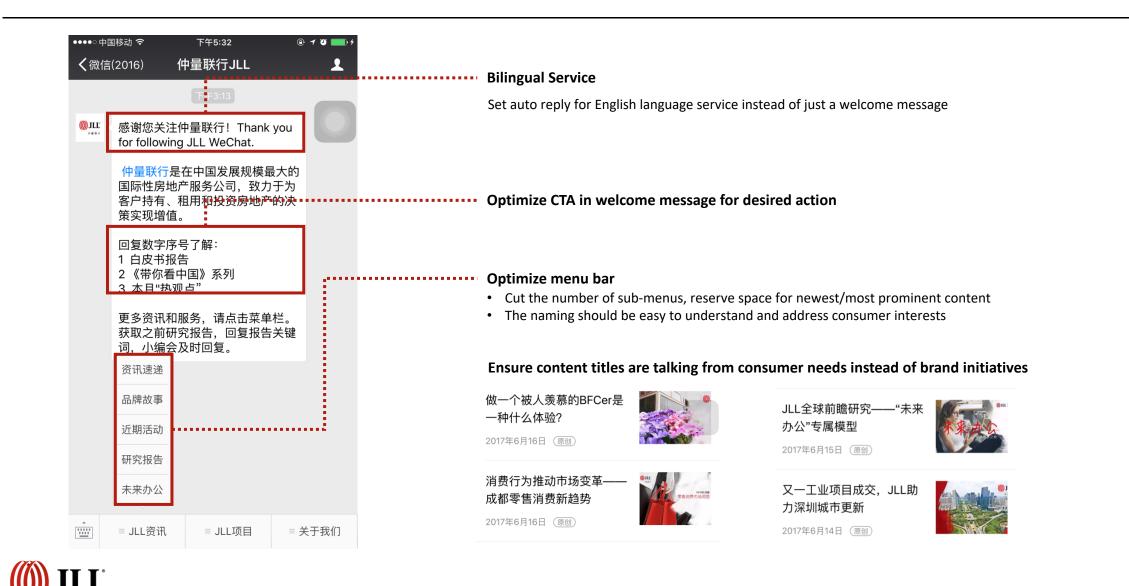
- Push content : Articles with text, images, videos, audios, hyperlinks
- Menu content / Service
- Mini program





Publishing Best Practices I WeChat







Summary of Recommendations

StopStartContinueMaintaining numerous handles with significant
content overlaps.Optimizing creative output to be fit for each social
media feed.Sharing high volume of insightful research and
trend content.Sharing same content across all channels.Implementing KPIs specific for each channel and
content type to evaluate effectiveness, efficiency,Maintaining a test and learn mentality.

and engagement.







External Media and Bylines



Role of External Blogs and Publications

Long form articles are both the most shared content and most useful content for making business decisions. Leading blogs and trade publications constantly look to industry professionals to provide thought leadership content for syndication, earned media, sponsored bylines, and native advertising.

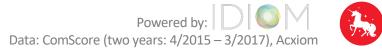
JLL Audience Online Interests

- Interests tend to be aspirational, indexing high on exercise, career/self improvement, investing in real estate and international travel
- Top online destinations include Business/Finance, career improvement, and real estate investing sites
- JLL visitors have higher interest in environmental issues, and sports (compared to Colliers)

Top Indexing Sites for JLL Site Visitors

Fastcompany.com Deloitte.com Bizjournals.com Seattletimes.com Nationalgeographic.com Findthecompany.com Wallstreetjournal.com Linkedin.com





Role of External Forums

Forums and discussion boards are still highly popular places to ask and answer questions about brands and products across industries. Participating in forum threads provides opportunities to gain a loyal following among key target audiences through demonstrated thought leadership and expertise.

Top CRE Forums

BiggerPockets.com AgentsOnline.Net City-Data.Com WallStreetOasis.com REIClub.com CREOnline.com CREPIG.com Real Estate Law Forum

Top CRE LinkedIn Groups

The Commercial Real Estate Network Technology For Commercial Real Estate CRE Investment & Property Management The Workplace Community iOffice News CoreNet Global Corporate Real Estate/ FM Professionals Workplace Evolutionaries

Forum Participation Best Practices

Avoid being the first to mention your company, product or services.

Participating in the community is the priority Not to to immediately drive site traffic.

Clearly disclose identity and company affiliations Avoid potentially damaging or unethical situations

Understand the usual conduct Monitor how others contribute, including top posters and staff

Always respect the guidelines



APPENDIX

88

TODAY
http://www.us.jll.com/united-states/en-us
https://www.jllproperty.com/index.html
https://hirise.com/
http://jllcampaigns.com/skyline/
http://jllcampaigns.com/pdsbook/
http://jllcampaigns.com/jlltechspec/
http://jllcampaigns.com/pdsbook/project-gallery-global
http://www.jllretail.com/home
http://www.jll.com/cities-research
http://residential.jll.co.uk/
http://www.jll.com/gmp
http://projectmanagementjll.uberflip.com/



TODAY

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http://www.jll.ca/canada/fr-ca
http://www.latinamerica.jll.com/Chile/es-ar
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